



# IGNITE & ENERGIZE: POWERING THE FUTURE

CPBI SASKATCHEWAN 2018 REGIONAL CONFERENCE  
 DOUBLETREE BY HILTON, REGINA, SK - APRIL 17,18 & 19, 2018

## Tuesday, April 17, 2018

5:00 p.m. - 7:00 p.m. Registration Desk Open

5:00 p.m. Cocktails

6:00 p.m. Dinner

7:00 p.m. **You Can't Be Serious! Harnessing The Powers of A Relaxed, Positive Mindset**

**Susan Stewart**

Author & Comedian Bringing out the Lighter Side of Life

## Wednesday, April 18, 2018

7:15 a.m. - 6:30 p.m. Registration Desk Open

7:15 - 8:00 a.m. Breakfast

8:00 - 8:15 a.m. Opening Remarks

8:15 - 9:15 a.m. **Panel Discussion: Energize Your Organization's Future Communications**

**Moderator:**

**John Hallett**, Retirement Strategist, Sun Life Financial

**Panelists:**

**Katherine Strutt**, General Manager, Saskatchewan Pension Plan

**Trevor Davis**, Assistant Director, Pension Programs, Public Employees Benefits Agency

**Troy Milnthorp**, Senior Managing Director of Corporate Funds,  
 Saskatchewan Teachers' Federation

9:30 - 10:30 a.m.

**PENSION BREAKOUT ONE:**

**Recent Legal Developments in Saskatchewan**

**Murray Campbell**, Partner,  
 Lawson Lundell LLP

**BENEFITS BREAKOUT ONE:**

**Gender Identity and the Workforce: A Legal Perspective**

**Taylor Buckley**, Lawyer,  
 Dentons Canada LLP

Sponsored by:



# CONFERENCE AGENDA

Wednesday, April 18, 2018  
(Continued)

10:30 - 11:00 a.m. Refreshment Break		Sponsored by:  <b>Desjardins Insurance</b> LIFE • HEALTH • RETIREMENT
11:00 a.m. - 12:00 p.m.		
<b>PENSION BREAKOUT TWO:</b> <b>Statements of Investment Beliefs: Powering Pension Investment</b>  <b>Jeremy Bell</b> , Partner George & Bell Consulting	<b>BENEFITS BREAKOUT TWO:</b> <b>Understanding Today, Preparing for Tomorrow</b>  <b>Anjila Arora</b> , Director, Pharmaceutical Benefits, Sun Life Financial	Sponsored by: 
12:15 - 12:45 p.m. Served Luncheon 12:45 - 1:00 p.m. CPBI Saskatchewan Annual General Meeting		
1:00 - 2:00 p.m. <b>Flirting with Disaster</b> <b>George Kourounis</b> , Award-Winning Explorer, Renowned Global Adventurer, Host of <i>Angry Planet</i>		
2:15 - 3:15 p.m.		
<b>PENSION BREAKOUT THREE:</b> <b>A Perfect Match: The Right Target Date Fund for Your Plan</b>  <b>Zaheed Jiwani</b> , Principal, Eckler Ltd.	<b>BENEFITS BREAKOUT THREE:</b> <b>The Co-operators: Our Journey to Making the Workplace a Pathway to Positive Mental Health</b>  <b>Stacey Kennedy</b> , Program Director, Mental Health Initiative, The Co-operators <b>Jodi Van Dam</b> , Director, HR Consulting Services, The Co-operators	Sponsored by:  <b>the co-operators</b> A Better Place For You®
3:15 - 3:45 p.m. Refreshment Break		Sponsored by: 
3:45 - 4:45 p.m.		
<b>PENSION BREAKOUT FOUR:</b> <b>Alternative Investments: What is the Best Acquisition Path?</b>  <b>Louis R. Martel</b> , Managing Director & Chief Strategist, Client Strategy & Innovation, Greystone Managed Investments Inc.  <b>Ted R. Welter</b> , Managing Director & Chief Investment Officer, Alternative Investments, Greystone Managed Investments Inc.	<b>BENEFITS BREAKOUT FOUR:</b> <b>Drug Plan Sustainability and Employee Engagement</b>  <b>Helen Stevenson</b> , Founder & CEO, Reformulary Group Inc.	Sponsored by: 
4:45 - 6:30 p.m. Networking Reception		

# CONFERENCE AGENDA

Thursday, April 19, 2018

7:15 a.m. - 2:00 p.m. Registration Desk Open

7:15 - 7:50 a.m. Breakfast

Sponsored by:



7:50 - 8:00 a.m. Opening Remarks

8:00 - 9:00 a.m. **Creating Customer Centric Cultures**

**Leon Ferguson**  
Vice President, Bridges Health

9:15 - 10:15 a.m.

**PENSION BREAKOUT FIVE:**  
**The Trustees' Playbook: Ignite & Energize Your Team to Power Future Success**

**Deron Waldock**, Partner, McCarthy Tetrault

**BENEFITS BREAKOUT FIVE:**  
**Seeing Beyond an Unseen Disability: Accommodating Mental Illness in the Workplace**

**Amy Groothuis**, Civil Litigator, Miller Thomson LLP  
**Jeff N. Grubb**, Office Managing Partner, Miller Thomson LLP

Sponsored by:



**RBC Investor & Treasury Services**

10:15 - 10:45 a.m. Refreshment Break

Sponsored by:



10:45 - 11:45 a.m.

**PENSION BREAKOUT SIX**  
**The Changing Face of Retirement in a Defined Contribution World**

**Luis Ramirez**, Principal, Mercer  
**Samantha Cleyn**, Principal and Senior Investment Consultant, Mercer

**BENEFITS BREAKOUT SIX:**  
**The Medicalization of Unhappiness**

**Peter Gove**, Innovation Leader, Health Management, Green Shield Canada



12:00 - 12:30 p.m. Served Luncheon

12:30 - 1:30 p.m. **Focus on the 90%**

**Darci Lang**  
Motivator & Organizational Change Expert

Sponsored by:



1:30 p.m. Closing Remarks